

Written Notice

Approval of Documents

Case Ref: 00575042

We confirm the document described below has today been approved by the Financial Conduct Authority on the basis set out below:

Decision	Approval of a prospectus under PRR 3.1
Issuer (s)	Iconic Labs Plc
Registered Offices	United Kingdom
Type of Document	Single prospectus
Transaction Title	Prospectus relating to the issuance of up to 184,964,908,519 New Ordinary Shares and Admission to the Official List (by way of a Standard Listing under Chapter 14 of the Listing Rules) and to trading on the London Stock Exchange's main market for listed securities
Approved by: (FCA staff)	Alison Macleod
Approved On	08/08/2023

Please note this notice does not constitute a Written Notice pursuant to section 87I of the Financial Services and Markets Act 2000

**For and on behalf of
Financial Conduct Authority**